

**SHAREHOLDING PATTERN AS ON 29.06.2015**

The table below presents the current shareholding pattern of our Company both Pre Issue and would be Post Issue as per clause 37 of the SME Equity Listing Agreement.

Category code	Category of shareholder	No. of share-holders	Total no. of shares Pre Issue	% of Total	Number of shares held in dematerialized form	Pre Issue shareholding as a % of total number of shares		Post Issue shareholding as a % of total number of shares			Shares Pledged or otherwise encumbered	
						As a % of (A+B)	As a % of (A+B+C)	Total no. of shares Post Issue	As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a % of Shareholding
<b>(A)</b>	<b>Promoter and Promoter Group</b>											
(1)	Indian											
(a)	Individuals/ Hindu Undivided Family	6	49,99,990	99.99	49,99,990	99.99	99.99	49,99,990	73.53	73.53	Nil	Nil
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total (A)(1)</b>	<b>6</b>	<b>49,99,990</b>	<b>99.99</b>	<b>49,99,990</b>	<b>99.99</b>	<b>99.99</b>	<b>49,99,990</b>	<b>73.53</b>	<b>73.53</b>	<b>Nil</b>	<b>Nil</b>
(2)	Foreign											
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total (A) (2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total Shareholding of Promoters and Promoter group (A)= A(1)+A(2)</b>	<b>6</b>	<b>49,99,990</b>	<b>99.99</b>	<b>49,99,990</b>	<b>99.99</b>	<b>99.99</b>	<b>49,99,990</b>	<b>73.53</b>	<b>73.53</b>	<b>Nil</b>	<b>Nil</b>
<b>(B)</b>	<b>Public shareholding</b>											
(1)	Institutions											
(a)	Mutual Funds/UTI	Nil	Nil	Nil	Nil	Nil	Nil	18,00,010	26.47	26.47	Nil	Nil
(b)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil				Nil	Nil
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil				Nil	Nil
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil	Nil				Nil	Nil
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil	Nil				Nil	Nil
(f)	Foreign Institutional Investors	Nil	Nil	Nil	Nil	Nil	Nil				Nil	Nil
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil	Nil				Nil	Nil
(h)	Nominated investors (as defined in Chapter XB of SEBI (ICDR) Regulations )	Nil	Nil	Nil	Nil	Nil	Nil				Nil	Nil
(i)	Market Makers	Nil	Nil	Nil	Nil	Nil	Nil				Nil	Nil
(h)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil				Nil	Nil
	<b>Sub-Total (B) (1)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>				<b>Nil</b>	<b>Nil</b>
(2)	<b>Non- institutions</b>											
(a)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil				Nil	Nil

Category code	Category of shareholder	No. of share - holders	Total no. of shares Pre Issue	% of Total	Number of shares held in dematerialized form	Pre Issue shareholding as a % of total number of shares		Post Issue shareholding as a % of total number of shares			Shares Pledged or otherwise encumbered	
						As a % of (A+B)	As a % of (A+B+C)	Total no. of shares Post Issue	As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a % of Share holding
(b)	Individuals - Individual shareholders holding Nominal share capital up to Rs. 1 lakh.	1	10	0.01	10	0.01	0.01				Nil	Nil
	Individual shareholders holding Nominal share capital in excess of Rs. 1 lakh.	...	...	...	...	...	...				...	...
(c)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil				Nil	Nil
	<b>Sub-Total (B) (2)</b>	<b>1</b>	<b>10</b>	<b>0.01</b>	<b>10</b>	<b>0.01</b>	<b>0.01</b>	<b>18,00,010</b>	<b>26.47</b>	<b>26.47</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total Public Shareholding (B) = (B) (1) + (B) (2)</b>	1	10	0.01	10	0.01	0.01	18,00,010	26.47	26.47	Nil	Nil
	<b>TOTAL (A) + (B)</b>	<b>7</b>	<b>50,00,000</b>	<b>100.00</b>	<b>50,00,000</b>	<b>100.00</b>	<b>100.00</b>	<b>68,00,000</b>	<b>100.00</b>	<b>100.00</b>	<b>Nil</b>	<b>Nil</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>												
(a)	Promoters and Promoter Group	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Public	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>7</b>	<b>50,00,000</b>	<b>100.00</b>	<b>50,00,000</b>	<b>100.00</b>	<b>100.00</b>	<b>68,00,000</b>	<b>100.00</b>	<b>100.00</b>	<b>Nil</b>	<b>Nil</b>