

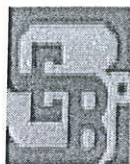
ANNEXURE - 1 AS MARKET MAKER

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

AS ON 30-9-2016

Name of the Target Company (TC)	LOYAL EQUIPMENTS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HEM SECURITIES LTD		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LTD (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	496000	7.29	7.29
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	496000	7.29	7.29
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	NIL	NIL	NIL



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category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	NIL	NIL	NIL
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	496000	7.29	7.29
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	496000	7.29	7.29
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	AS A MARKET MAKER		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	EQUITY SHARES		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	AS ON 30-09-2016		
Equity share capital / total voting capital of the TC before the said acquisition	Number 6800000 Equity shares of Rs 10/- each Amount 68,00,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Number 6800000 Equity shares of Rs 10/- each Amount Rs 68,00,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition	Number 6800000 Equity shares of Rs 10/- each Amount Rs 68,00,00,000/-		